Analyzing Source Code for Automated Design Pattern Recommendation

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ABSTRACT
Mastery of the subtleties of object-oriented programming languages is undoubtedly challenging to achieve. Design patterns have been proposed some decades ago in order to support software engineers in overcoming recurring challenges in the design of object-oriented software systems. However, given that dozens if not hundreds of patterns have emerged so far, it can be assumed that their mastery has become a serious challenge in its own right. In this paper, we describe a proof of concept implementation of a recommendation system that aims to detect opportunities for the Strategy design pattern that developers have missed so far. For this purpose, we have formalized natural language pattern guidelines from the literature and quantified them for static code analysis with data mined from a significant collection of open source systems. Moreover, we present the results from analyzing 25 different open source systems with this prototype as it discovered more than 200 candidates for implementing the Strategy pattern and the encouraging results of a preliminary evaluation with experienced developers. Finally, we sketch how we are currently extending this work to other patterns.

CCS CONCEPTS
• Software and its engineering → Patterns;

KEYWORDS
Design Patterns, Recommendation System, Code Analysis

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1 INTRODUCTION
Design Patterns [14] are both a blessing and a curse – a blessing because patterns are expected to improve source code in several aspects like flexibility, readability etc., and a curse since the growing number of available patterns [24] has made the recognition of opportunities for using them a serious challenge in its own right. Even worse, a potentially incorrect use of patterns may even have a negative effect on source code quality [13]. Hence it is crucial that developers applying patterns not only have a lot of experience in dealing with them, but also a thorough understanding of application structure and behavior. The increasing complexity of software development projects and a steadily growing demand for development personnel in today’s digitized world, are just two factors that illustrate how helpful an automated tool could become in this context, especially to support inexperienced developers in mastering the subtleties of object-oriented programming and design so that they will be able to build more sustainable software systems.

To date, however, as we will describe in more detail in the following section, there are merely few publications dealing with the challenge of supporting developers to spot opportunities for the use of patterns. Consequently, recognizing source code that would benefit from a design pattern, still remains a task that is largely based on the experience of architects and developers working on a system under development. Based on the definition of the refactoring community [10] where a “code smell” describes a problem in the code on the class level (such as an overly long or misplaced method), we will call a problem in the design (i.e. typically impacting more than one class) that e.g. might hinder future extensibility of a system a “design smell” throughout this paper. Inspired by the recent trend towards automating support for various software development activities with so-called recommendation systems [25], we have been developing a tool that aims on detecting such design smells in Java-based software systems in order to identify opportunities for the use of patterns. This prototype integrates seamlessly into common development environments (as a PMD [26] plugin) and points developers directly to those hotspots in their code where the use of a design pattern [14] – namely the Strategy pattern – would improve code quality. In order to avoid “over engineering” the code in cases of low complexity, we have carried out an analysis that allows quantifying the urgency of a recommendation on three different levels.

We describe in this paper, how we derived the rules and thresholds we use in PMD in order to identify the “lack of Strategy pattern” design smell, by mining a large source code collection for pattern instances. Moreover, in order to get a first impression of the capabilities the tool we have developed, we present results of examining 25 open source projects (cf. Appendix A) for lack of Strategy design smells. The relatively large number of over 200 smells found during this evaluation is clearly a striking argument to investigate pattern recommendation approaches further in the near future. The remainder of this paper is structured as follows, first we briefly discuss the state of the art in improving source code quality without and
with design patterns in section 2, before we go into the technical foundations of our approach in section 3. The approach itself is presented in section 4. The following section 5 explains the evaluation we have run on open source projects and discusses its results. The subsequent section 6 discusses ongoing work and ideas how future work could extend our approach. The last section summarizes all results and concludes our contribution.

2 STATE OF THE ART

In the following two subsections we briefly discuss the relevant state of the art of measuring and improving internal software quality with metrics, refactoring and design patterns.

2.1 Software Quality and Refactoring

As it plays an important role in e.g. the extensibility and future maintainability of a software system, the quality of source code has been in the focus of software engineering researchers for decades. Due to the large number of related publications, however, this topic can be only discussed very briefly in this work. The approach with the longest history in this area is probably the use of software metrics as already proposed back in the 1970s [12]. Software metrics were then considered as an easy measure for capturing the complexity of a piece of software. However, since then, it has become apparent that software is not that simple and a non-selective optimization of software metrics is normally not expedient [18], [6], [19], [28]. Moreover, even formerly promising code quality models such as the Maintainability Index [7] have been found not being considerably useful at all. Still, there is little empirical evidence that more recent software quality models utilizing a combination of metrics will actually help in improving source code, although there seems to be some anecdotal evidence that such models can give at least a helpful indication on the overall complexity of a software system [23].

Two related approaches that keep experiencing an increasing usage in practice though, are code analysis tools like Findbugs [21] or PMD [26], and Refactoring [10] as popularized by the agile community. There are various anecdotal reports describing helpful feedback from both of them (such as [4], [27]), and since both focus on detecting and fixing common bad coding practices, it seems logical that their routine use can improve the overall code quality. Moreover, there are a number of research works that aim on automatically detecting the code smells that Fowler discussed in his seminal book on refactoring [10]. A recent survey of Dallal [1] shows an increasing number of works that have been aiming on automating this task in the last ten years. The work of Tsantalis et al. [31] may be considered as one example where the authors presented a tool that suggests methods to be moved to other classes in order to increase cohesion and reduce coupling in a system. However, these efforts are all focused on the rather fine-grained refactorings as popularized by Fowler and fully ignore larger-scale design issues so far.

2.2 Design Patterns

On this higher abstraction level, design patterns [14] are also a well-known approach aiming to improve the code quality of software systems. In contrast to the rather fine-grained refactorings discussed before, they are typically more complex, as using them normally impacts a number of classes and therewith the design of a system (hence the name). Their idea of collecting proven solutions for common design problems has also been around for more than twenty years: the well-known and seminal pattern catalog by the Gang of Four (GoF: Gamma, Helm, Johnson, Vlissides) [14], for example, was published in 1994 already. A pattern description contained there consists of four essential elements, namely:

(1) Pattern Name: a clear and concise name for the pattern
(2) Problem Description: gives the context in which a pattern is considered useful
(3) Solution: an abstract description how a pattern can help solving the problem, which nevertheless needs to be adapted for every concrete case
(4) Consequences: explains how the use of a pattern influences the system under development

Since the publication of the GoF book, numerous works on various aspects of patterns have been published. For example, researchers investigated the dissemination of patterns in existing systems [11], [3], which, however, it is not a trivial undertaking due to the numerous difficulties arising when it comes to actually recognizing patterns in code. Hence, these works developed heuristics (such as identifying pattern names in commits to version control repositories) for identifying the patterns in the first place. Unfortunately, these heuristics still remain rather fuzzy, so that the results of most of these works remain vague and hard to compare with each other. One more sophisticated approach has recently been presented by Tsantalis et al. [30]. The tool developed by the authors transforms the code to be analyzed as well as patterns to be recognized into a graph and uses a graph similarity algorithm claim to recognize even patterns that are not fully implemented by the book. Recent tools for recognizing patterns in code include e.g. "Pattern4" [31] or the pattern detection tool developed by Tsantalis et al., which is available from his website.

Given all the praise that patterns have received in recent decades, one would expect a significant number of studies investigating the effects of patterns on source code quality. However, beyond the above-mentioned discussion of consequences by the GoF already, merely a handful of mostly partial works has been published in this direction (e.g. [13], [20]). The distillable message from these efforts is threefold: first, it seems that patterns indeed have the potential for improving code quality, but only when they are applied correctly. Second, incorrect implementations of patterns do happen in practice and make a system design and its associated source code even harder to grasp. This again underlines the necessity of supporting developers in dealing with the correct selection and application of patterns. The third important aspect that has unfortunately only been partially investigated so far (e.g. by Jaafer et al. [15]), is the question whether the use of patterns always makes sense. As patterns induce overhead (such as additional classes) into a system, their use is probably only helpful when a certain degree of complexity has been reached. Consequently, the need for using a pattern might in some cases only arise after a system has been extended and might not have been apparent when its initial design was created.
Nevertheless, despite these obstacles, the promise of patterns is clear and widely accepted in the software engineering community today: patterns are expected to improve the long-term maintainability of software systems, especially when it comes to extensibility and flexibility.

Not surprisingly, the idea of supporting developers in spotting or avoiding design smells has been around for some time, although, as mentioned before, the number of works in this area still remains small. Even worse, the approaches we are aware of, are neither working with code nor with concrete designs of a system; they rather provide abstract guidelines [29] or question catalogs [8] that are intended to support system designers during their work. Such approaches obviously require a lot of manual work and with increasing system size a growing cognitive effort, although, as a result, they undoubtedly lead to a better understanding of a system design. On the contrary, however, it is at least questionable whether such upfront design considerations fit into today’s wide-spread agile approaches [5] with their incremental approach to system development and their idea to intertwine design, code, and even unit test activities. Thus, we believe that a tool that recognizes overlooked design smells, would be an ideal complement especially (but not only) in agile development environments.

3 FOUNDATIONS

In order to prepare the reader for understanding our approach on pattern recommendation in the following, we briefly introduce the Strategy pattern and the PMD code analysis tool in the next two subsections. Readers familiar with them can safely continue reading in section 4 without any loss of information.

3.1 Strategy Pattern as Running Example

According to Gamma et al. [14], the Strategy pattern is a behavioral pattern that “define(s) a family of algorithms, encapsulate(s) each one, and make(s) them interchangeable.” One prominent example for its application in Java is the use of LayoutManagers in Swing UIs. Instead of having lots of switch statements in all UI containers for the various algorithms that are needed to arrange the elements in the container, the required behaviors are encapsulated externally in different LayoutManager classes. These classes are all implementing a common interface so that a programmer can select a desired concrete layout strategy for a UI container or even develop a new one, even without touching the source code of the existing contain- ers. This is a nice example how the design of a system can be kept open for extension while it is closed for modification, which is also known as the open-closed principle [22].

At this point, it is important to mention at least briefly that from a structural perspective the class diagram of the Strategy pattern is identical with the State pattern in the sense that the various strategies in the former correspond to the states of the latter. The main difference between the two is that state implementations have control over state changes themselves (i.e. a state determines the next state in reply to an event), whereas changes of the applied strategy are made when desired by the client. This is an important aspect that we need to keep in mind for our prototype as it predetermines a clear path for future extensions that are supposed to support the State pattern as well.

3.2 PMD

Without any loss of generality, we have focused our proof of concept on the Java programming language as it is a widespread and well-known object-oriented language with a large body of code analytics tools and numerous open-source projects available for experimentation. Nevertheless, the presented approach and our preliminary results should be transferable to other object-oriented languages, as well as to other programming paradigms provided that suitable patterns are available there.

One prominent example of a code analytics tool is PMD [26], which is normally used to detect common bad programming practices (e.g. dead code or unused variables) and non-optimal code structures (such as complex conditionals) on a statement level. It is able to analyze source code in several different programming languages (such as Java or C#). Its analyses are using the abstract syntax tree (AST) of the underlying language to find the mentioned problematic statements. Fortunately, it is relatively straightforward to extend PMD’s functionality with new detection rules and features through using one of the two extension points provided. The first option allows to describe how to traverse AST nodes for the intended analysis based on XPath queries, while the second allows to formulate rules in Java code and hence allows to access a wide range of functionality and other PMD interfaces.

4 APPROACH

As explained before, our working hypothesis is that it is feasible to recognize the existence and even the exact position of design smells in object-oriented software systems with the help of a dexterous static analysis of that system. Our central idea is to formalize and, where necessary extend, the guidelines well-known pattern catalogs are providing into detection rules that can be applied by a tool (based upon PMD). Thus, in order to make these rules practically applicable in PMD, two steps are necessary, namely first a “translation” from often relative vague natural language descriptions into precise source code elements that can be found in the code’s AST; and, second, it is necessary to analyze existing pattern implementations for complexity thresholds from which it makes sense to use a pattern. The latter is needed as a response to the overhead induced into a system by a pattern, which allows a developer to make a better-informed tradeoff whether it actually makes sense to implement a suggested pattern or rather refrain from it to avoid over engineering (as discussed in section 2.2).

4.1 Detection Rule Derivation

As discussed before, we have chosen the Strategy pattern to evaluate the feasibility of this approach as it is sufficiently complex, while at the same time relatively straightforward to understand. Based on recommendations from the literature and our analysis of numerous Strategy examples contained there, we have distilled the following natural language rule for the detection of Strategy opportunities resp. the lack of Strategy design smell:

There is a significant switch statement in various methods of a class, which always uses the same variable in its conditions and has the same cases. Moreover, this variable is never changed in any of the decision branches.
It is important to emphasize the last sentence of this definition as we see it as the key for a future differentiation of State and Strategy pattern opportunities (as already discussed in Section 3.1).

The following table summarizes the formal detection rules we have derived from the above natural language version of the problem description. The first column names the used AST attributes, the second column gives a brief description of it, while the last column lists the required outcome in order for the rule to fire. It is important to understand that, as implied by the natural language description, the individual rules need to be concatenated with a logical AND and have to fire all in one class in order to signal a successful smell detection.

<table>
<thead>
<tr>
<th>AST Attribute</th>
<th>Description</th>
<th>Threshold</th>
</tr>
</thead>
<tbody>
<tr>
<td>No. of cases</td>
<td>a switch block needs a certain number of cases</td>
<td>&gt;=2</td>
</tr>
<tr>
<td>No. of appearances</td>
<td>the switch block needs to appear with identical conditions in several methods</td>
<td>&gt;=2</td>
</tr>
<tr>
<td>Identical case conditions</td>
<td>all cases in each switch block are identical</td>
<td>true</td>
</tr>
<tr>
<td>Equal no. of cases</td>
<td>the number of cases must be equal in all switch statements</td>
<td>true</td>
</tr>
<tr>
<td>Single class</td>
<td>all methods with that switch are in the same class</td>
<td>true</td>
</tr>
<tr>
<td>Same header attribute</td>
<td>all switches use the same attribute in their condition</td>
<td>true</td>
</tr>
<tr>
<td>Header attribute not changed</td>
<td>the value of this attribute must not change in the case clauses</td>
<td>true</td>
</tr>
</tbody>
</table>

Moreover, it is important to grasp the relation of the first two AST attributes from Table 1 with the values we present in the following subsection. While Table 1 describes elements from a naive and thus "smelly" implementation (i.e. the bad case without the Strategy pattern) we want to analyze for pattern opportunities, in the following subsection we analyzed successful implementations of the Strategy pattern. Thus, cases in switch blocks of the former would be implemented as a concrete strategy in the latter and hence the number of appearances in Table 1 corresponds with the number of methods implemented per strategy in Figure 1 in the following section 4.2.

4.2 Threshold Derivation

In order to better quantify the usefulness of a pattern recommendation in a given system and avoid "over-engineering" a smelly system with too many patterns, we believe it is necessary for a human inspecting the delivered result to get a good sense of the "intensity" of the detected smells. Thus, we decided to establish an "intensity scale" by collecting and analyzing the values from existing applications of the Strategy pattern in the wild. We have used an established collection of open-source systems [17] for this purpose. This gives us a better understanding when it makes sense to actually use a pattern in practice. Or in other words, this is how we collected the statistics to quantify the threshold values for the first two detection rules presented in Table 1. As mentioned before, finding existing pattern implementation in a given codebase is a significant challenge in its own right. Hence, we used the following heuristics for the identification of Strategy pattern instances: we executed a search [16] for all Java classes in the codebase that ended with "...Strategy" and originated from projects under version control (thus excluding those files that were individually crawled from the open web and hence were probably not part of a well-designed project). This led to a total of 286 potential Strategy implementations. We manually inspected them and found 53 candidates (out of 35 different projects) that actually fulfill the Strategy pattern definition by Gamma et al. and the following additional constraint that we imposed ourselves in order to avoid biasing our baseline: we decided that a maximum of two pattern implementations should considered per project.

All candidates were then manually inspected a second time, in order to count the values for deriving the two necessary thresholds for the Strategy detection rule. As apparent from Table 1, we were interested in the number of different strategies implemented per pattern and the number of methods per strategy.

To reiterate once more, these two values would correspond to the number of switch blocks resp. the number of cases in a naive, i.e. a smelly implementation that the tool is supposed to detect later. The histogram of the values we have found is shown in the following figure 1.

Figure 1: Distribution of number of strategies and implemented methods per strategy in the analyzed pattern instances.

The subsequent table 2 summarizes the statistical key figures for the above distributions that formed the foundation for the derivation of threshold values:

<table>
<thead>
<tr>
<th>No. of Strategies</th>
<th>No. of Methods</th>
</tr>
</thead>
<tbody>
<tr>
<td>Minimum</td>
<td>2.0</td>
</tr>
<tr>
<td>1. Quartile</td>
<td>2.0</td>
</tr>
<tr>
<td>Median</td>
<td>2.0</td>
</tr>
<tr>
<td>Average</td>
<td>3.3</td>
</tr>
<tr>
<td>3. Quartile</td>
<td>3.0</td>
</tr>
<tr>
<td>Maximum</td>
<td>13.0</td>
</tr>
<tr>
<td></td>
<td>25.0</td>
</tr>
</tbody>
</table>
As a working hypothesis, we defined that we would return pattern suggestions on three different recommendation levels that are allocated to the statistical measurements as follows:

1. Possible: >= Median
2. Useful: >= Average
3. Recommended: >= 3rd Quartile

This definition leads to the following matrix of recommendation levels and their corresponding boundary values:

<table>
<thead>
<tr>
<th>No. of Strategies</th>
<th>No. of Methods</th>
<th>Rec. Level</th>
</tr>
</thead>
<tbody>
<tr>
<td>&gt;= 3</td>
<td>&gt;= 2</td>
<td>Possible</td>
</tr>
<tr>
<td>&gt;= 3</td>
<td>&gt;= 3</td>
<td>Useful</td>
</tr>
<tr>
<td>&gt;= 4</td>
<td>&gt;= 4</td>
<td>Recommended</td>
</tr>
</tbody>
</table>

As an example, consider the LayoutManager Strategy implementation from Java Swing which was mentioned in Section 3 already: it contains five strategies and more than ten methods and hence would clearly fall into the "Recommended" category.

4.3 Prototypical Implementation

We have prototypically implemented the model presented above as an extension for PMD, using its Java interface to collect the required information from the analyzed source codes. As discussed before, for a Strategy opportunity detection, the detection rule needs information about switch statements and their contents from the AST. Each required information is stored in a specific AST-node type, together with some additional metadata. As PMD uses the visitor pattern for walking through the AST of each class, it will make a callback to our prototype whenever it finds one of the desired node types. In this case, our tool is extracting all required information and metadata from the node and, as all relevant information for a class is needed, writes it into a database for later execution of the next step. There, it is almost trivial to iterate over the database and to identify those classes that trigger the detection rules presented in Table 1.

5 EVALUATION RESULTS

In this section, we present the results yielded from executing the Strategy smell detection with our tool prototype. The evaluation was actually twofold. First, we analyzed 25 well-known Java open source projects (as listed in Appendix A), comprising more than 3.6 million lines of code, with our tool, and, second, we asked 9 experienced programmers (mainly industrial developers) to evaluate the quality of two concrete Strategy recommendations delivered by our tool. The first investigation was giving a broad overview whether opportunities for a Strategy pattern would be recognized in various open source systems, while the evaluation of some exemplary recommendations by experienced developers gives a good indication for the usefulness of the delivered results.

The automated analysis of 25 open source projects (cf. Appendix A) delivered 211 design smells, that could potentially be rectified with the Strategy Pattern, as summarized in the following table.

<table>
<thead>
<tr>
<th>No. of Strategies</th>
<th>No. of Methods</th>
<th>Rec. Level</th>
</tr>
</thead>
<tbody>
<tr>
<td>&gt;= 3</td>
<td>&gt;= 2</td>
<td>Possible</td>
</tr>
<tr>
<td>&gt;= 3</td>
<td>&gt;= 3</td>
<td>Useful</td>
</tr>
<tr>
<td>&gt;= 4</td>
<td>&gt;= 4</td>
<td>Recommended</td>
</tr>
</tbody>
</table>

This makes an average of almost 9 lack of Strategy design smells in each of the 25 open source projects taken into account. The detailed distribution of candidates on the projects is also listed in Appendix A.

For our evaluation of the results, we have picked two medium-sized examples (found in ArgoUML and Apache Lucene) out of the result set and extracted the relevant code sections, i.e. the methods containing the switch statements our tool considered as a smell. The nine participants of our survey had a total of 54 years of Java experience and all claimed to have a solid knowledge of design patterns. 6 participants were industrial developers, 3 were scientists and 1 was a graduate student. The following table summarizes their responses.

<table>
<thead>
<tr>
<th>Candidate</th>
<th>Rec. Level</th>
<th>Helpful</th>
<th>Very helpful</th>
<th>Don't Know</th>
</tr>
</thead>
<tbody>
<tr>
<td>Strategy 1</td>
<td>Possible</td>
<td>6</td>
<td>1</td>
<td>2</td>
</tr>
<tr>
<td>Strategy 2</td>
<td>Useful</td>
<td>4</td>
<td>5</td>
<td>0</td>
</tr>
</tbody>
</table>

Other answering options were "not helpful" and "helpful, but too much overhead", which were not chosen by anyone and hence are not listed in the table for the sake of space.

5.1 Discussion

Clearly, the evaluation results presented in the previous section are still in an intermediate state and thus faced with some threads to validity. At the time being, this is mostly related with the internal validity, as it is unclear whether the understanding of a design smell that we have distilled from the literature, extended, formalized, and implemented is completely sound and correct, although the participants of a small pilot study were rather fond with two exemplary recommendations. Hence, it is certainly still justified to take the relatively large number of discovered design pattern candidates with a grain of salt.

On the other hand, as we have explained the detection rule for this smell in great detail, it is replicable for every experienced Java developer resp. researcher and even if one would tend to use different thresholds, the main result of this work will remain significant: given the large amount of Strategy design smells discovered in current open source systems, there seems to be a clear necessity for supporting developers with pattern recommendations.

However, as open source systems are merely a specific population of software systems that might differentiate from industrial closed-source systems in various aspects (such as developer experience or development process etc.), it is not clear how far the results...
can be generalized to other types of systems. This is a thread to external validity that we plan to counter by analyzing a significant closed-source enterprise system of an industrial partner (an international insurance company).

5.2 Limitations

While working out the detection rules for further patterns in our ongoing work, we have found that our approach is probably limited in the sense that it is not possible to detect smells for all 23 GoF patterns based on a static code analysis. The reason for this is that, as far as we can tell with our current understanding, the use of some patterns requires a conscious decision of a human, i.e. the responsible developer. Take for example the Adapter pattern that is helpful when it comes to interface mismatches during the integration of foreign classes or components into an existing system. As soon as a developer tries to integrate a mismatching component into a given system, he will receive a compiler error so that no smell detection is necessary anymore. Beyond the Adapter pattern our considerations yielded a similar result for the Composite and the Interpreter pattern. The former is intended to better structure part-whole hierarchies in code, but again requires a conscious human decision that such a hierarchy is useful in a system. The situation is again similar for the Interpreter pattern. It offers a template for the construction of a simple language interpretation kit so that users of a system can control it through a simple domain specific language (DSL). Again, the decision for the use of a DSL within a system is a conscious one and probably made some time before coding begins at all. Furthermore, our approach can be considered somewhat limited in the sense that it comes rather late in the development lifecycle. Optimally, as the name suggests, design patterns should be recommended during the design phase and not only after the coding phase as making changes to a system becomes more expensive the later a change occurs in the development process. However, we have decided to derive our recommendations from code for the following practical reasons: First and foremost, we believe that our approach is still useful (as underlined by the large number of pattern recommendations detected in our pilot study), since modern iterative development approaches often amalgamate design, coding and even refactoring and unit testing with each other (cf. e.g. [10] and Section 2.2). Hence, it makes perfect sense to support the developer during these activities with a tool that is able to recommend the application of design patterns. In relation to the previous discussion of criticality of the pattern recommendation, it should be noted that only incremental changes to a codebase might make a naïve implementation so complex that it becomes worthwhile to refactor to a pattern-based variant. The second important aspect is, that only code gives a holistic and comprehensive view on a system while e.g. a single UML diagram is usually not able to provide this at a glance, since diagrams often abstract details away. Thus, a UML-based design typically requires various perspectives on a system that must be kept in sync with a lot of effort (cf. e.g. [2]), which is rarely done with the necessary rigor in practice. Finally, there is simply a lack of freely accessible and machine processable software design documents, which we could have used for our research. On the contrary, there are large amounts of source code available in the repositories of e.g. GitHub and other open source hosts that can be used for rule derivation and experimentation and for replicating our results. Another clear advantage we see for the presented approach is the fact that it can rely on various proven code analysis tools such as PMD [26] so that we finally accepted that our tool can be only used during programming and not already when design activities are taking place.

6 ONGOING AND FUTURE WORK

We have been working on deriving and implementing detection rules for further GoF patterns (namely State, Builder, Facade, Decorator, and Mediator) and will report on the outcome of this effort at a different occasion, once we have interpreted the results. Moreover, as discussed before, we feel it is important to challenge our potentially biased interpretation of the detection rules with the opinions of experienced software developers, in order to fine-tune them as well as the recommendation levels we have derived so far. Based on the experience gained from the presented preliminary study, we have prepared and executed an online survey with 52 professional software developers and exemplary recommendations for all of the above-mentioned patterns. We are currently in the process of interpreting these results as well and will also report on them at another occasion.

As the results with our tool have been promising so far, we believe it may be worthwhile to extend our work in various directions in the near future. First of all, even though we have already targeted further GoF patterns, there are 17 other GoF patterns left that can be analyzed to find out whether it is possible to automatically detect usage recommendations for them (minus the three for which we do not believe it is possible). Moreover, there is an enormous number of further design patterns (as e.g. listed in the Pattern Almanach [24]) that can potentially be covered by our approach. And, furthermore, it might also make sense to investigate whether smells for even larger-grained patterns such as those listed in Fowler’s well-known Enterprise Pattern book [9] are also be detectable with the help of static code analysis.

7 CONCLUSION

Driven by the complexity of an ever-growing catalog of design patterns in software development, in this paper, we have described a first proof of concept demonstrating how the recognition of “design smells” in object-oriented software systems is possible with static code analysis techniques. We defined a design smell as a hotspot in source code that would benefit from the use of a design pattern (although the term can certainly be used in a more general sense as well). As a target for our feasibility study we selected the Strategy design pattern as defined by the Gang of Four [14] and derived formal detection rules as well as a set of recommendation levels for it by manually analyzing 53 Strategy pattern implementations as retrieved from an established source code collection [17].

Moreover, we implemented these detection rules in a prototype based upon the PMD [26] code analyzer and applied them to a set of 25 well-known Java open-source projects in order to evaluate their usefulness. In total, we have found over 200 design smells that could be remedied by the use of the Strategy pattern. Moreover, in order to get a more neutral view on the quality of these recommendations, we have carried out a small pilot study with two selected Strategy
pattern recommendations and got a positive feedback for them from 9 experienced Java programmers.

Encouraged from these results, we are currently working on analyzing the results yielded from developing detection rules for further pattern opportunities and on interpreting results from a larger survey with more than 50 developers that have given feedback for additional pattern opportunities discovered in our test set. As far as we can tell by now, these results certainly justify to invest further effort into our approach in the near future.

A APPENDIX

The following list contains the analyzed open source projects and the number of found Strategy recommendations in the 4th column:

<table>
<thead>
<tr>
<th>Project</th>
<th>Version</th>
<th>URL</th>
<th>No. Rec.</th>
</tr>
</thead>
<tbody>
<tr>
<td>ArgoUML</td>
<td>0.34</td>
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REFERENCES


